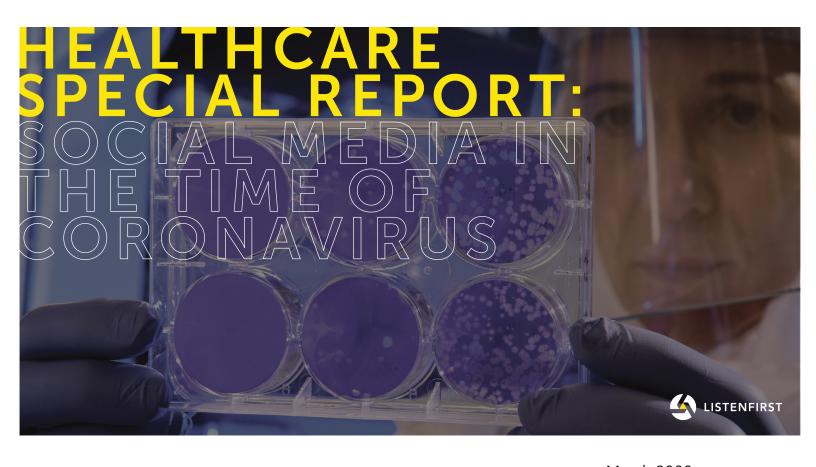


Healthcare Special Report:

Social Media in the Time of the Coronavirus



March 2020

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Social Media in the Time of the Coronavirus

The healthcare industry has enough to deal with right now, without having to spend extra time worrying about if they're tackling social media correctly. With doctors and nurses bravely on the front lines in fighting the coronavirus, marketing departments want to communicate all the great work their colleagues are doing and share the right information to keep as many people as possible out of harm's way.

While that's always true, with our healthcare system being strained like never before, getting the right information in front of as many people as possible literally could save lives.

Healthcare teams need straight answers to such questions like what's the best time to post, and has that changed now that so many people are working from home? Is the social audience becoming more, or less afraid of the coronavirus over time? Is there a particular social platform the audience is turning to for coronavirus related information? Should hospitals be posting more, or less around this crisis?

In this special report, ListenFirst will provide concrete answers to all those questions and more, giving hospitals the full picture of what the rapidly changing status quo looks like and what the new social media best practices are during this trying time.

About ListenFirst

<u>ListenFirst</u> is the social analytics solution trusted by the world's leading brands. We unite billions of consumer signals from every social platform to give brands a complete picture of their performance and the analytics to drive successful strategies. For additional information, visit www.listenfirstmedia.com.

Our clients include:





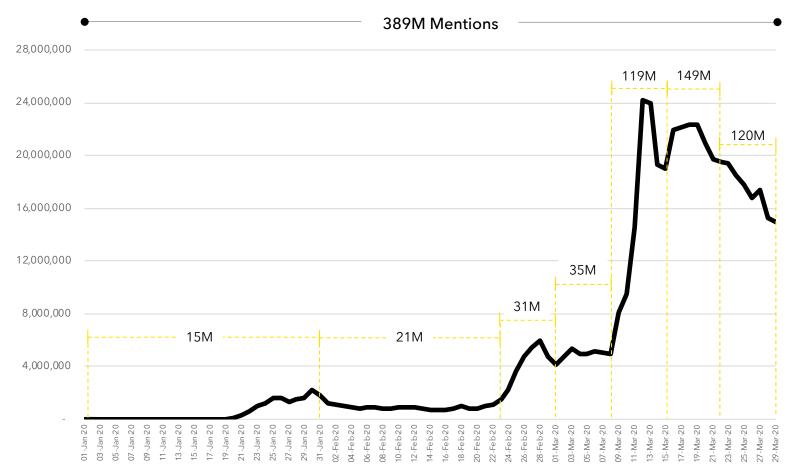




Conversation Around Coronavirus

Conversation around the Coronavirus or Covid-19 picked up on February 26 when President Trump addressed the nation about the virus and when his administration sought \$2.5B from Congress to combat the epidemic. It peaked again on February 28 when the stock market continued to drop and soared thereafter as events changed quickly day to day, from the WHO declaring a pandemic, the stock market declining, states and cities shutting down, and more and more people testing positive. Conversation is still high, but starting to to slow down as people settle into their new quarantined life.

CORONAVIRUS MENTIONS (TWITTER & REDDIT) JAN 01 - MAR 23, 2020

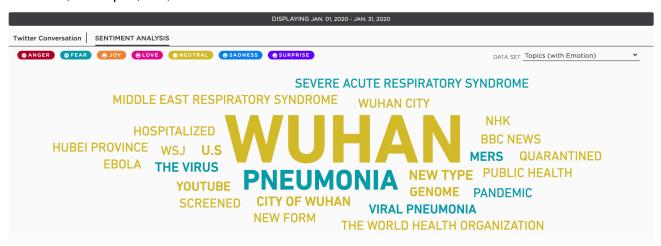


Virus Detected and Spreads

From Jan 1 - 31, there were 15M mentions of the Coronavirus, 30% of which was negative sentiment. At the time, much of what was known about the virus was focused around Hubei Province, particularly Wuhan, where the virus originated. There was limited information about the virus itself in January. Conversation spiked when cases were confirmed outside of China, when Wuhan and Hubei Province was placed under quarantine, and then when the WHO declared the virus a global emergency.

From Feb 1 - 23, there were 21M mentions about Coronavirus, and negative sentiment grew to 31%. During this 3-week+ period, the first deaths occurred outside of China, the Diamond Princess cruise ship was quarantined in Japan waters making it the largest Covid-19 outbreak outside of China, and the death toll from the virus crossed the 1,000 mark. While "Wuhan" and "The Virus" were still top topics, conversation also turned to "Quarantined" and "Pandemic" entered the conversation.

Jan 1-31, 2020 | 14,971,171 Mentions



Feb 1 - 23, 2020 | 21,161,261 Mentions



Stock Market Reacts to New Cases Globally

The last week of February saw a spike in conversation to 31M mentions with negative sentiment increasing to 39% from 31% in the first three weeks of February. "Pandemic" took center stage, capturing the largest share of conversation. While "Fear" inched up one point to 17%, "Sadness" increased to 7% and "Anger" rose to 4% from 2% during the first three weeks of February. During this time, Iran became a focus of the virus, Italy reported a surge in cases n the North, there were cases detected in Washington State, the White House asked Congress for \$2.5B in funding to combat the virus, President Trump did a nationwide address on February 26, and the Stock Market started falling on fears of Coronavirus uncertainty.

The first week of March, the U.S. started reporting more cases of community spread of the virus, particularly in California, New York, and Washington. Household items like toilet paper and hand sanitizer entered the conversation as shortages were reported across the country, and measures for protection, such as hand washing, became main topics.

Feb 24- Mar 1, 2020 | 30,982,096 Mentions



Mar 2 - 8, 2020 | 35,178,960 Mentions



WHO Declares a Pandemic & U.S. Stays Home

Conversation spiked significantly the week of March 9 when many business across the country closed or asked employees to work from home. When the WHO declared Covid-19 a "Pandemic" on March 12, the economic consequences from the virus were beginning to surface. Negative sentiment remained steady from the week prior, with positive sentiment up to 22% from 18% as more measures were being taken to protect individuals from exposure. The lack of public health infrastructure received significant negative sentiment, as did the actions of President Trump. Negative sentiment continued to center around the lack of toilet paper and hand sanitizer.

By the week of March 16, most of the U.S. were under orders to stay home extending through the week of March 23. People are becoming less fearful, dropping to 13% from 16% two weeks prior, and positive sentiment ticked back up. With reality settling in, brands need to contend with a new consumer mindset.

Mar 9 - 15, 2020 | 118,553,833 Mentions



Mar 16 - 29, 2020 | 268,998,396 Mentions



Sentiment Around Coronavirus

Analysis shows that over time, people became less fearful about the coronavirus as they become more aware of it at scale. In general, the more the population knows about the virus and what they can do to prevent the spread of the disease, the less anxious they are. The 'stay at home' measures taken by the states to control the transmission of the virus are working to drive up positive sentiment. However, while fear has tracked down slightly, it has given way to an increase in sadness and anger.

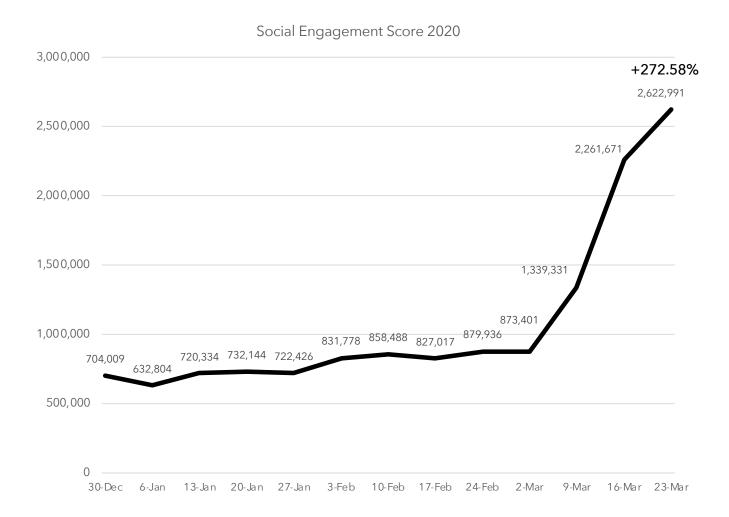
Sentiment Classification & Emotional Sentiment of Conversation

Sentiment	1/1-1/31	2/1-2/23	2/24-3/1	3/2-3/8	3/9-3/15	3/16-3/22	3/23-3/29
Positive	16%	17%	18%	18%	22%	23%	22%
Negative	30%	31%	39%	36%	37%	34%	33%
Neutral	54%	52%	43%	46%	41%	43%	45%
Fear	20%	16%	17%	17%	16%	14%	13%
Surprise	3%	3%	4%	4%	4%	4%	4%
Sadness	5%	5%	7%	6%	8%	7%	7%
Anger	1%	2%	4%	4%	5%	5%	5%
Joy	5%	6%	6%	7%	7%	8%	7%
Love	1%	1%	2%	1%	2%	3%	3%

How Social Engagement Has Changed for Healthcare

Social Engagement has increased significantly for hospitals beginning the second week of March when community spread of the Coronavirus started to be felt more broadly. Social engagement jumped 53.35% the week of March 9 compared to the week prior and spiked by 96% the week of March 23 compared to the week of March 9.

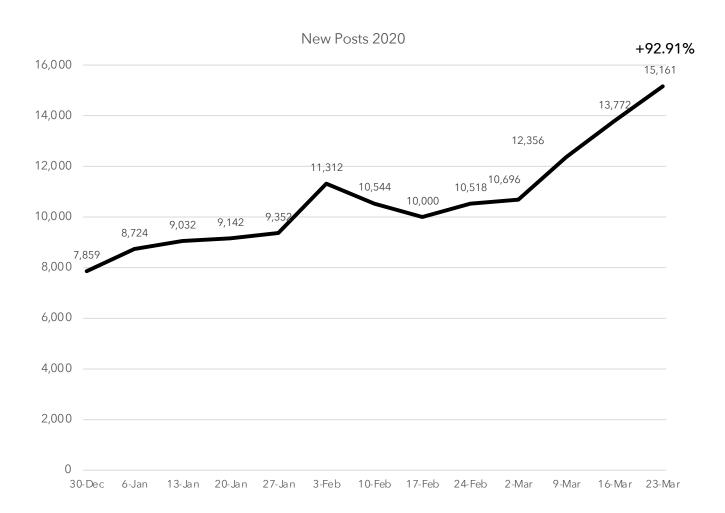
As the general population looks for Coronavirus/Covid-19 related content, especially as it relates to protecting themselves and loved ones, many have turned to hospitals as one of their most credible sources of information. Hospitals have become the central hub for communities and while people want information from their local hospitals, they are also ready to give back. On social media, people are showing solidarity with the doctors, nurses and hospital staff on the front lines by volunteering to make masks, sharing important updates and information, donating medical supplies in severe shortage, and encouraging their friends and family to stay home.



For Healthcare, There Is Appetite To Post More

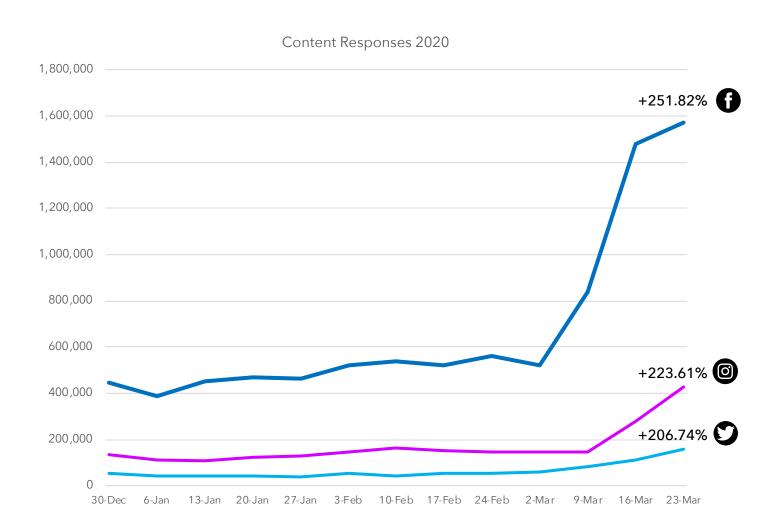
Hospitals posted 58% more the week of March 23 compared to the average number of posts in January and February. That's a good thing. As hospitals post more, they are gaining more followers and engagement. The week of March 23, hospitals gained 255% more fans across social platforms compared to the average new follower growth in January and February. Based on how much more follower growth and engagement is outpacing the % of new posts, there's room to keep publishing more content.

Beyond sharing updates and information about the fight against Covid-19, people are also looking to consume personal stories, whether from healthcare workers on the front lines, or success stories from patients who have battled Covid-19.



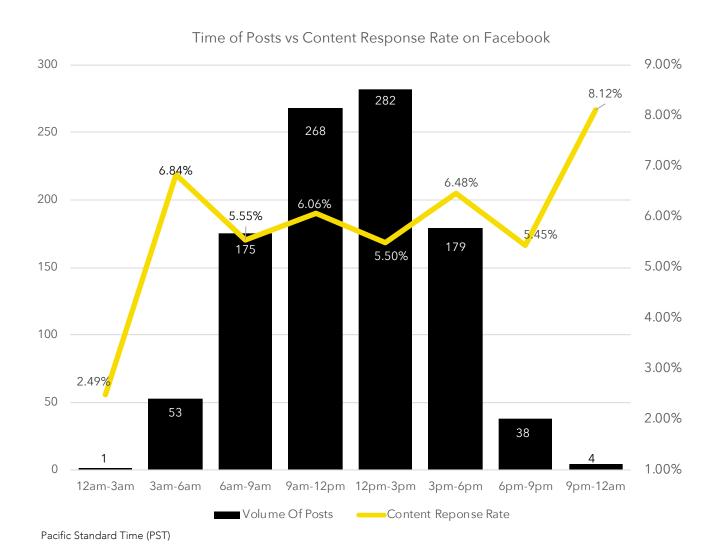
Facebook Is Seeing the Biggest Spike in Engagement

While healthcare networks have seen a lift across all platforms, Facebook has been the platform of choice for hospitals. So, its no surprise to see that hospitals gained their biggest lifts in responses (likes, reactions, comments, shares, retweets, replies) from Facebook. Content from doctors, nurses and hospital staff from the front lines are going viral, increasing the share rate from the average 0.12% year to date, to 0.28% the week of March 23.



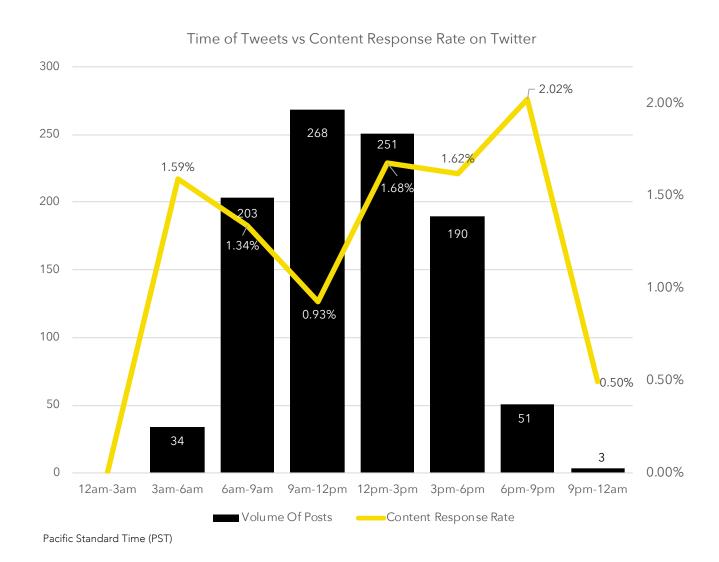
Best Time to Post: Facebook

Looking at the top 1,000 Facebook posts published during the week of March 23-29, 55% of the posts were shared between 9am-3pm PST/12-6pm EST. However, by far the best content response rate for hospital posts while people are under self-quarantine is between 3-6am PST/6-9am EST, 3-6pm PST/6-9pm EST, and 9pm-12am PST/12-3am EST. For hospitals looking for their content to be shared more broadly, consider the off hours.



Best Time to Post: Twitter

Looking at the top 1,000 Tweets published during the week of March 23-29, 52% of Tweets are posted between 9am-3pm PST/12pm-6pm EST. Hospitals should also consider the 3am-6amPST/6am-9amEST and 3pm-9pm PST/6pm-12am EST windows when engagement with Tweets is at its highest.



Best Practices: #StayHome

Posts emphasizing community cooperation is driving the highest levels of engagement for hospitals. While there is no official "challenge" or singular hashtag, posts featuring hospital staff holding signs encouraging users to stay home and flatten the curve have become a popular trend among hospitals. Brigham and Women's Hospital saw +408% increase in Social Engagement Score week over week after its staff's #StayHome message earned 16K responses.





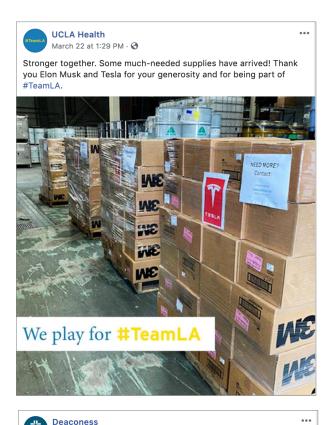




Raritan Bay Medical Center

Best Practices: Community Support

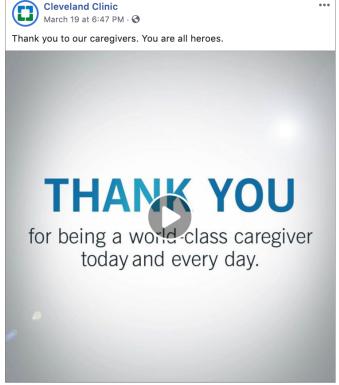
Heartwarming stories of community support for hospitals and healthcare workers, such as Elon Musk/Tesla's mask donation to UCLA Health, James Taylor's donation to Mass General, and more local efforts by restaurants serving healthcare workers for free, are also keeping people engaged.





March 19 at 8:39 AM · ❖





Best Practices: Call for Help

Posts about the severe shortage of medical supplies have been the most shared. Whether it's finding innovative ways to reuse face masks or calling on the public to volunteer to sew face masks or donate medical supplies, it's clear the community is eager to help.

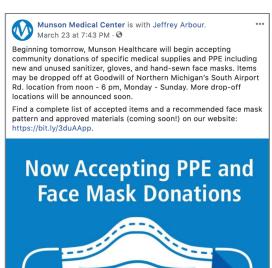






We need your help! Our staff is now producing mask kits for at-home production. Kits will be available to pick up at select locations starting tomorrow (Thursday, March 26). Information is here: salemhealth.org/masks





AnMed Health

March 26 at 1:17 PM · 🔇 We're asking community members interested in sewing cloth masks to use the pattern provided on our website as it meets the needs required for our front line caregivers. You can find the pattern by visiting www.anmedhealth.org/coronavirus and looking at the "donations" section. As a note, please launder the fabric in hot water prior to creating the masks.

If masks have already been made, we will still gladly accept them and distribute as appropriate to certain staff, limited visitors, and our health care partners. These items may be dropped off at the screening tent outside the Emergency Room every day, 5:30 a.m. to

We are accepting donations of other medical items. All other medical supply donations should be delivered to the Distribution Center (1830 White Street), Monday thru Friday, 8 a.m. to 5 p.m.

Thank you for thinking of our staff during this time! We are truly "in this together"



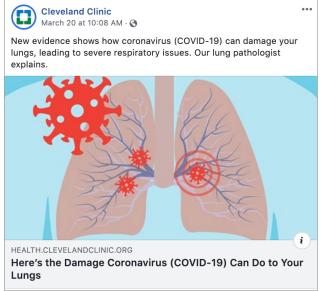
Best Practices: Research Updates

Audiences are hungry for the latest news on the research front, responding well to updates on new testing capabilities and symptoms and behaviors of the virus. WAKE FOREST BAPTIST HEALTH received praise on their press conference with infectious disease expert Dr Christopher Ohl. leaving comments such as "Good...explanation without...panic or downplaying," and "So much better than the overreaction we are hearing through most media right now."



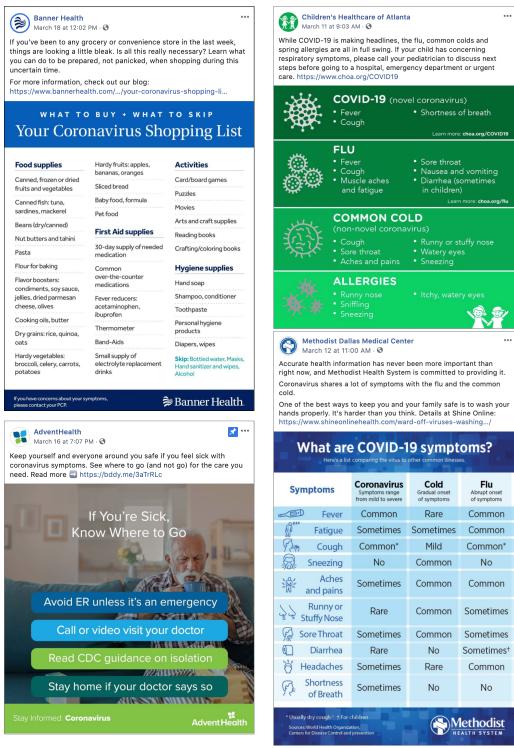






Best Practices: How to Prepare Using Simple Infographics

Social audiences have turned to the nation's hospitals for the latest news on COVID-19. Audiences have been most responsive to posts containing useful information about treatment or prevention, distinguishing symptoms, what to do when symptoms appear, and even what to buy.





QUESTIONS?

Contact Us. We're here to help.

contact@listenfirstmedia.com

WANT TO LEARN MORE?

Let us show you how we can solve your social challenges and make your life easier.

requestdemo@listenfirstmedia.com

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At <u>www.listenfirstmedia.com</u> for industry reports, case studies, benchmarks, and to sign up for our monthly newsletter (we promise we won't spam you).